



THE TOWER SOCIETY

CONFIDENTIAL BEQUEST INTENTION



LEHIGH
UNIVERSITY

Name: _____ Class: _____ Birth Date: _____

Spouse: _____ Class: _____ Birth Date: _____

Address: _____

City: _____ State: _____ Zip: _____ Nation: _____

Phone: _____ Email: _____

Children's Names & Birth Dates

Employer: _____ Phone Number: _____

Please check appropriate boxes.

I/We have made provisions for Lehigh as follows:

outright bequest payable upon my/our death(s) directly to Lehigh University

provision in will of surviving spouse payable to Lehigh University at death

present charitable trust with trustee other than Lehigh University

beneficiary of an IRA account _____%

other _____

Estimated value payable to Lehigh University \$ _____

I would like Lehigh University to use my gift for the following purpose:

Lehigh is required to follow the exact wording as stated in your will or trust document.

For bequests of \$500,000 or more, please provide the paragraph or page from your document that pertains to Lehigh.

Note: An unrestricted gift provides the University with an opportunity to allocate funds in a timely way where need is greatest.

May we list your name with your classmates in our Tower Society rosters?

_____ Yes _____ No (Please note: No dollar figure is disclosed.)

Date

Your Signature

The giving threshold for the Tower Society membership is a planned gift of \$10,000 or more. It can be a gift of cash or securities, or a future gift commitment that is part of your estate plans.

WHEN **YOU** CONTRIBUTE
TO ENDOWMENT, YOU
STRENGTHEN LEHIGH.

Endowment funds propel
students through their days
at Lehigh and ensure that
these days are challenging
and meaningful.

FINANCIAL AID
ACADEMICS
RESEARCH
STUDENT LIFE
LECTURE SERIES
FACILITIES
ATHLETICS
AND MORE...



LEHIGH UNIVERSITY

WWW.LEHIGH.EDU/PLANNEDGIVING